

**SAN MARINO UNIFIED SCHOOL DISTRICT  
PARCEL TAX SENIOR EXEMPTION APPLICATION FORM  
2018**

**Exemption Application Process:** Persons seeking senior citizen exemptions from payment of the parcel tax shall be granted an exemption for the duration of each tax measure upon satisfaction of the following requirements:

- (1) Timely completion (including the affidavit) and submission of this exemption application form with supporting property tax documentation by the application deadline;
- (2) Furnishing written proof with the application that the applicant turned age 65 before July 1<sup>st</sup> of the year the application is made;
- (3) Furnishing written proof with the application that the property for which the exemption is being sought is the applicant's principal residence;
- (4) Furnishing written proof with the application that the property for which the exemption is being sought is located within District boundaries;

The property in question must be the primary residence of the applicant--rental and second properties are not eligible for senior citizen tax exemption.

**Exemption Application Deadline:** This form, together with supporting documentation, must be completed only once for the period of time that each tax measure is in effect. An individual who is approved for exemption need not apply again until a measure is renewed or replaced. The application must be delivered to the District Office no later than the close of business on June 30<sup>th</sup>, or the last business day immediately preceding that date, of the year for which the exemption will begin.

**SENIOR CITIZEN EXEMPTION APPLICANT INFORMATION**

Last Name(s): \_\_\_\_\_ First Name(s): \_\_\_\_\_ Phone #: \_\_\_\_\_  
Name(s) as they appear on Property Title Document: \_\_\_\_\_  
Primary Residential Address: \_\_\_\_\_  
City/State/Zip: \_\_\_\_\_ Assessor's Parcel Number/APN: \_\_\_\_\_

**Check all that Apply:**

- \_\_\_\_\_ I wish to be exempt from the San Marino School District's Parcel Tax #1 (est. \$364.99 in 2018).  
\_\_\_\_\_ I wish to be exempt from the San Marino School District's Parcel Tax #2 (est. \$926.94 in 2018).  
\_\_\_\_\_ I wish to be exempt from both of these San Marino School District's parcel taxes.

**Affidavit of Residency:**

I [Name] \_\_\_\_\_ hereby certify that I personally own and occupy the real property listed above, that I use the real property as my primary place of residence, and that I do not rent, lease, or sub-lease the property. I declare under penalty of perjury that the information I have provided in this Application is true and correct. Executed on [Date] \_\_\_\_\_, in San Marino, California [Signature]: \_\_\_\_\_

**Documentary Proof of Entitlement to Exemption:** Property owners seeking senior citizen exemptions to parcel taxes must attach documentary proof of satisfaction of the exemption requirements to this form at the time the form is submitted. Documentary proof of satisfaction of exemption requirements must include current valid California driver's license or California identification card, and current property tax bill. Applicants must also provide all requested information on the District's exemption application form and provide execution of the affidavit portion of the form. Other additional forms of customary documentary proof offered by the applicant may be used, as may be permitted and determined by the District at the time of the application for the exemption. Persons having questions as to what forms of documentary proof are acceptable may contact the District Office at 626-299-7000 for a determination as to whether a proposed form of proof is sufficient for exemption purposes.

**RETURN TO: San Marino Unified School District, 1665 West Drive, San Marino, CA 91108.**

**OFFICE USE ONLY**

Date of Birth: \_\_\_\_\_ Primary Residential Address: \_\_\_\_\_  
NOTE: Date of Birth must be on or before July 1, 1953 and Primary residential address must match Driver's License and Current Tax Bill.  
Verified by: \_\_\_\_\_ Date: \_\_\_\_\_